

# WHITEPAPER

**Project Name:** RIZENET TOKEN

**Token Name:** RIZE Utility Token

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## I. Statements

<b>Date of notification</b>	2025-09-24
<b>Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114</b>	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.
<b>Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114</b>	This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.
<b>Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114</b>	The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid.
<b>Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114</b>	The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.
<b>Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114</b>	The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

## II. Summary

### Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114

#### Warning:

This summary should be read as an introduction to the crypto-asset white paper.

The prospective holder should base any decision to purchase this crypto-asset on the content of the crypto-asset white paper as a whole and not on the summary alone.

The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.

### Characteristics of the crypto-asset

The **RIZENET token (RIZE)** is a **crypto-asset other than an ART or EMT (Title II MiCA)**. It is **not** classified under the narrow MiCA definition of a “utility token” in Article 3(1)(9).

\$RIZE was issued on **Base** network, serving as the backbone of the **T-RIZE ecosystem** (the “Platform”). Within the **Platform**, holders will use the \$RIZE token as:

1. **A payment token** – facilitating on-platform transactions, including fees for tokenization services, asset interactions, and decentralized applications (dApps).
2. **An access token** – enabling exclusive access to premium features, such as early-stage investment opportunities and governance participation.
3. **An award token** – rewarding users through staking incentives, liquidity mining, and community-driven engagement programs.
4. **A liquidity mining and lending token** – allowing users to participate in liquidity pools and lending mechanisms, providing access to tokenized real-world assets (RWAs) as collateral.
5. **A governance token** – empowering holders to participate in decision-making processes related to the allocation of governance treasury funds, platform upgrades, and strategic development initiatives.
6. **A potential token utility expansion** – with future capabilities designed to enhance interoperability, token-based AI model access, and additional ecosystem integrations.

**Rewards are not investment returns.** Any staking or liquidity incentives are **network/usage rewards** funded from pre-allocated budgets/treasury and/or smart-contract emissions; **they are variable, discretionary, not linked to issuer revenues, and may be modified, paused or discontinued at any time.** Holders **have no rights to dividends, profit-share, interest, or redemption at par.**

Holding RIZE **alone** does not entitle anyone to any passive income.

The total supply of **RIZE tokens** is **5,000,000,000** with allocations strategically managed through private and public sale rounds, governance reserves, liquidity provisions, and long-term ecosystem incentives.

RIZE tokens can be acquired through **decentralized exchanges (DEXs)** and **centralized exchanges (CEXs)**. Purchases require a **Base-compatible eWallet**, and transactions are executed on-chain to ensure transparency and security.

Holders of RIZE tokens gain access to **on-chain governance mechanisms**, platform incentives, and additional tokenized investment opportunities within the **T-RIZE tokenization platform**. Token holders do not receive passive income, dividends, or other investment-based returns, as the **\$RIZE token does not qualify as a security or financial instrument**.

The **RIZE token is integral to the ecosystem** and **cannot be used outside the Platform**, except where third-party platforms may independently adopt it for additional utilities beyond the control of the issuing company.

All updates, legal modifications, and governance decisions regarding **\$RIZE** will be communicated transparently via the official **Rizenet website** (<https://rizenet.io>) and associated community channels.

**Information about the quality and quantity of goods or services to which the utility tokens give access and restrictions on the transferability**

The RIZE token provides access to the T-RIZE Platform, a next-generation infrastructure for real-world asset (RWA) tokenization and decentralized finance (DeFi) applications.

**Goods and Services Accessible with the RIZE Token:**

Holders of **\$RIZE** can use the token within the ecosystem for the following purposes:

**1. Access to the T-RIZE Tokenization Platform:**

- The RIZE token is required to interact with tokenized RWAs.
- Token holders gain privileged access to early-stage investment opportunities and premium tokenized assets.

**2. Transaction Fees & Payments:**

- \$RIZE is the primary currency for **on-chain fees** related to tokenization services, platform interactions, and asset transactions.
- Users must pay with \$RIZE to execute smart contract-based operations within the Rizenet blockchain.

**3. Governance Participation:**

- \$RIZE token holders can participate in decentralized governance by voting on proposals related to **treasury allocation, ecosystem expansion, and network upgrades**.
- Governance weight is enhanced by **maturity-adjusted "Diamond Hands Voting Power"**, rewarding long-term holders with increased voting influence.

**4. Staking and Liquidity Incentives:**

- \$RIZE holders can stake their tokens to **earn rewards** and contribute to network stability.

- Liquidity providers on decentralized exchanges (DEXs) receive additional **RIZE token incentives** for contributing to trading pools.
5. **Lending and Borrowing Mechanisms:**
    - The T-RIZE Platform is developing an **on-chain lending protocol**, allowing institutions and users to leverage **tokenized RWAs as loan collateral**.
    - \$RIZE tokens play a role in securing loans within a permissioned and decentralized lending environment.
  6. **AI and Data Access:**
    - \$RIZE tokens enable access to decentralized machine learning models and privacy-preserving AI applications on Rizenet, helping institutions optimize asset management strategies.
  7. **Interoperability and Cross-Chain Access:**
    - The \$RIZE token serves as a medium for **bridging assets between blockchains**, ensuring smooth interactions between **Ethereum, Avalanche, Base, and other integrated networks**.

#### **Restrictions on the Transferability:**

1. **On-Platform Utility Only:**
  - The \$RIZE token is designed for **use exclusively within the T-RIZE ecosystem**.
  - While third-party platforms may choose to accept \$RIZE independently, the **Company does not guarantee external use cases**.
2. **Compliance with KYC/AML Regulations:**
  - Users must **complete KYC (Know Your Customer) and AML (Anti-Money Laundering) verification** to access certain features, including token purchases and governance participation.
3. **Governance Treasury Locking:**
  - A portion of \$RIZE tokens allocated to the **Governance Treasury** is locked for **12 to 48 months**, ensuring long-term ecosystem development.
4. **Vesting Periods for Private and Team Allocations:**
  - Certain **private sale investors, team members, and partners** are subject to vesting schedules, with **lock-up periods ranging from 3 to 24 months**.
  - These measures **prevent large token sell-offs** that could impact market stability.
5. **Transferability on Secondary Markets:**
  - \$RIZE tokens can be traded on **decentralized (DEX) and centralized (CEX) exchanges**, subject to **regional compliance restrictions**.
  - Some jurisdictions may impose additional limitations on the purchase, sale, or exchange of \$RIZE.
6. **No Implied Financial Returns:**
  - \$RIZE tokens do not grant ownership rights, dividends, or profit-sharing mechanisms.
  - Holders acknowledge that \$RIZE is not an investment vehicle and does not inherently appreciate in value.

**Key information about the offer to the public**

The issuance of **RIZE tokens** is intended to support the development, adoption, and expansion of the T-RIZE tokenization platform and the Rizenet blockchain. The offering was open to both **individual and institutional participants**, subject to applicable regulatory requirements.

**Token Supply and Distribution:**

- **Total Supply:** 5,000,000,000 \$RIZE tokens
- **Token Standard:** ERC-20
- **Blockchain Networks:** Base
- **Initial Circulating Market Cap:** \$27M
- **Fully Diluted Valuation (FDV):** \$100M
- **Public Sale Price:** \$0.02 per RIZE

**Token Allocation & Vesting Schedule:**

Category	% of Total Supply	Tokens Allocated	Cliff Period (Months)	Vesting Period (Months)
Seed Sale	5%	250,000,000	6	18
Partnerships & Growth	7%	400,000,000	12	12
Marketing & Incubation	3%	150,000,000	3	9
Strategic Reserve	10%	500,000,000		
Private Sale	7%	350,000,000	-	-
Liquidity	10%	500,000,000	-	-
Airdrop	4%	200,000,000	3	9
Governance	30%	1,500,000,000	12	36
Treasury	10%	500,000,000	-	-
T-RIZE Team Allocation	14%	700,000,000	24	24

**Purchase and Distribution Process:**

- **Public sale participants** must complete **KYC/AML verification** to comply with regulatory requirements.
- Purchases were facilitated through **on-platform transactions** and **selected centralized/decentralized exchanges (CEXs/DEXs)** post-TGE.
- Tokens were **immediately transferred** to the buyer's **Base-compatible wallet** upon purchase, subject to vesting restrictions.
- **Accepted payment methods:** Major cryptocurrencies such as **USDT, USDC, ETH, and AVAX**.

**Legal & Compliance Considerations:**

- The **\$RIZE token is classified as a utility token** under **MiCA (EU)** and does not represent **equity, security, or financial instruments**.
- The offer is **not available in jurisdictions that restrict or prohibit token sales**, and compliance with **local regulations** is required.
- No guarantees exist regarding **future token value appreciation or financial returns**.

**Trading and Liquidity:**

- \$RIZE is already admitted to trading on Kraken, EU-authorized CATP
- Liquidity Incentives: A portion of the token supply is allocated to market makers and liquidity providers to ensure smooth trading conditions.



### III. Part A - Information about the offeror or the person seeking admission to trading

<b>A.1 Name</b>	CarbonZero Corporation
<b>A.2 Legal form</b>	Limited Liability Company
<b>A.3 Registered address</b>	Intershore Chambers, Road Town, Tortola, British Virgin Islands
<b>A.4 Head Office</b>	Intershore Chambers, Road Town, Tortola, British Virgin Islands
<b>A.5 Registration date</b>	2024-08-15
<b>A.6 Legal entity identifier (LEI)</b>	/
<b>A.7 Another identifier required pursuant to applicable national law</b>	Registration number: 2155827
<b>A.8 Contact telephone number</b>	n.a.
<b>A.9 E-mail address</b>	compliance@carbonzero.fund
<b>A.10 Response time (days)</b>	3
<b>A.11 Parent company</b>	n.a.
<b>A.12 Members of the management body</b>	<b>Thien Duy Tran</b> , M.Sc., CFA, CAIA Address: 289 avenue de l'étoile, Laval, QC, Canada, H7N4T6 Email: <a href="mailto:tdtran@ymail.com">tdtran@ymail.com</a> & <a href="mailto:thientran@t-rize.io">thientran@t-rize.io</a>

### A.13 Business activity

CarbonZero Corporation (BVI) is responsible for defining the specifications and scope, overseeing analysis, and monitoring progress related to the issuance and utility of the RIZE token. However, CarbonZero Corporation does not engage in the direct issuance of tokens; instead, it collaborates with regulated intermediaries to facilitate the process in compliance with applicable laws.

The execution of these activities is carried out by T-RIZE Group, the designated development entity responsible for the operational and technical aspects. CarbonZero Corporation operates independently and maintains no direct affiliation with T-RIZE Group beyond this defined scope of engagement.

#### Core business activities:

##### 1. Real-World Asset (RWA) Tokenization:

- The T-RIZE platform enables institutions, asset managers, and investors to tokenize assets such as real estate, private credit, and institutional-grade investments.
- The platform streamlines the legal, compliance, and technical processes for asset tokenization, making traditionally illiquid assets investable.

##### 2. Development & Operation of Rizenet Blockchain

- Rizenet is a public-permissioned blockchain designed for tokenized asset management and decentralized machine learning (DeAI).
- The blockchain enhances privacy, compliance, and interoperability across multiple financial ecosystems.

##### 3. Provision of Tokenization Infrastructure & Smart Contracts

- The company develops, deploys, and maintains smart contract protocols that power tokenization, governance, and asset distribution.
- These contracts automate corporate actions, including compliance verification, dividend distributions, and cap table management.

##### 4. Governance & Decentralized Treasury Management

- Through the RIZE token, users can participate in governance proposals, influencing platform upgrades, protocol improvements, and treasury allocations.
- The Governance Treasury holds 30% of the total token supply, ensuring long-term sustainability.

##### 5. Liquidity Solutions & Financial Services

- Connection to regulated distributors for compliant distribution of tokenized assets.

##### 6. AI-Driven Financial Insights & Machine Learning Solutions

- Rizenet incorporates federated learning, a decentralized machine learning approach, enabling AI-driven financial analytics and risk assessment.
- Institutional clients can access AI-powered decision-making tools to optimize portfolio management.

##### 7. Regulatory Compliance & Institutional Adoption

- The T-RIZE platform is structured to meet institutional-grade regulatory standards, including MiCA (EU), SEC (US), and FCA (UK) guidelines.

- Compliance includes KYC/KYB/AML protocols, ensuring a secure and legally compliant investment environment.

#### **Industry & Market Position:**

The T-RIZE platform and Rizenet blockchain operate at the intersection of traditional finance (TradFi), decentralized finance (DeFi), and artificial intelligence (AI). By combining blockchain tokenization, AI-driven risk modeling, and institutional-grade compliance, the company aims to redefine how assets are raised, managed, and traded on a global scale.

A.14 Parent company business activity

n.a.

**A.15 Newly established**

Yes (company is less than 3 years old).

**A.16 Financial condition for the past three years**

CarbonZero Corporation was founded on August 15th, 2024. Until the token generation event on May 15th, 2025 (“**token generation event**”), the company was solely focused on project development and implementation.

During this period, no active business operations were conducted. There were minimal or no revenues and expenditures, and the minimum corporate tax was paid. Necessary payments were covered using the share capital deposited by the project initiator. No outstanding liabilities remained from this phase.

Due to the absence of active business operations from the company’s inception until the token generation event, no detailed financial analysis can be provided as the requisite data is unavailable. This phase was essential for laying the foundation for future business activities.

#### **Financial Statements:**

The financial statements for the past business year has not been prepared at the time of issuing this white paper.

#### **Liquidity:**

As of the creation of this whitepaper, the company’s liquidity is positive. From the whitepaper’s preparation date on April 24<sup>th</sup>, 2025 until the token generation event, the company generated revenues through token sales. There are no outstanding liabilities.

The company is in a strong financial starting position. It has sufficient liquid funds and resources to commence its planned business activities, which officially began with the issuance of the RIZE tokens on the token generation event. All revenues from the token issuance will be fully invested in achieving the described business objectives.

#### **Abridged financial information (unaudited, Dec 2024)**

**Assets:** USD 0.00 (cash and cash equivalents)

**Liabilities:** USD 0.00 (short-term and long term))

**Equity:** USD 0.05 (initial contribution at incorporation, Aug 15, 2024)

**Income (YTD):** USD 0.00

**Auditor status & timeline:** No auditor appointed yet. **Audited financial statements for FY2024 and FY2025 will be published at <https://rizenet.io/disclosures>**

**A.17 Financial condition since  
registration**

Reference to point A.16

#### IV. Part B - Information about the issuer, if different from the offeror or person seeking admission to trading

B.1 Issuer different from offeror or person seeking admission to trading No.

B.2 Name n.a.

B.3 Legal form n.a.

B.4 Registered address n.a.

B.5 Head Office n.a.

B.6 Registration date n.a.

B.7 Legal entity identifier n.a.

B.8 Another identifier required pursuant to applicable national law n.a.

B.9 Parent company n.a.

B.10 Members of the management body n.a.

B.11 Business activity n.a.

B.12 Parent company business activity n.a.

V. Part C- Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6(1), second subparagraph, of MiCAR

C.1 Name n.a.

C.2 Legal form n.a.

C.3 Registered address n.a.

C.4 Head Office n.a.

C.5 Registration date n.a.

C.6 Legal entity identifier n.a.

C.7 Another identifier required pursuant to applicable national law n.a.

C.8 Parent company n.a.

C.9 Reason for crypto-Asset white paper preparation

C.10 Members of the management body n.a.

C.11 Operator business activity n.a.

n.a.

C.12 Parent company business  
activity

C.13 Other persons drawing up the crypto-asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114 n.a.

C. 14 Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph n.a.

## VI. Part D- Information about the crypto-asset project

<b>D.1 Crypto-asset project name</b>	Rizenet by T-RIZE
<b>D.2 Crypto-assets name</b>	RIZENET token
<b>D.3 Abbreviation</b>	RIZE
<b>D.4 Crypto-asset project description</b>	<p>The RIZE token is the native utility token of the Rizenet blockchain and T-RIZE tokenization platform, designed to facilitate the tokenization of real-world assets (RWAs) such as real estate, private equity, and private credit. The platform provides institutions and investors with a secure, scalable infrastructure for digitizing, managing, and trading tokenized assets.</p> <p>Built as an Avalanche L1, the Rizenet blockchain ensures cross-chain interoperability, automated compliance, and decentralized financial services. The T-RIZE platform offers end-to-end tokenization, smart contract automation, and AI-driven analytics, enabling fractional ownership, on-chain governance, and asset-backed lending solutions.</p> <p>The \$RIZE token serves multiple functions, including payment for transaction fees, governance participation, liquidity incentives, and access to AI-powered analytics. With a fixed supply of 5 billion tokens, it powers the economic and governance mechanisms within the ecosystem.</p> <p>The project is fully compliant with MiCA (EU) and FCA (UK) regulations, implementing KYC/KYB/AML protocols for security and transparency.</p>
<b>D.5 Details of all natural or legal persons involved in the implementation of the crypto-asset project</b>	<p>The RIZE project was developed by the managing board together with his long-standing management team and staff. Some developments and technical implementations were partially carried out with the support of external development teams commissioned by CarbonZero Corporation.</p> <p><b>Key Team Members</b></p> <p><b>Madani Boukalba</b>, Co-Founder &amp; CEO, T-RIZE Group</p> <p>Address: 2500-1155 René-Lévesque Ouest, Montréal, QC, Canada, H3B 3X7</p> <p>Email: <a href="mailto:madaniboukalba@t-rize.io">madaniboukalba@t-rize.io</a></p> <p><b>Thien Duy Tran</b>, M.Sc., CFA, CAIA, Founding Partner &amp; Head Product Strategy, T-RIZE Group</p>



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**External partners of the project, providing various support services, are as follows:**

- Lemur Legal: support in drafting the legal documentation
- Hashlock: smart contract and token audit
- IBC Group: Go-to-Market strategy and execution
- Wintermute LP: Liquidity provision and market making
- T-RIZE Industrial Research Chair on Applications for Sustainable and Practical Blockchain Systems: Tokenomics design
- Ekitas: Tax advisory and legal support
- Legal Nodes: Legal structuring
- T-RIZE GROUP: Infrastructure development
- Citizen Journalism Network (CJN): Incubation
- Chainlink: Cross-chain interoperability (CCIP)
- Fireblocks: MPC wallet management
- Digital Asset: Institutional Infrastructure
- Canton Network: Institutional Ecosystem
- Global Synchronizer: Governance of Canton Network

**D.6 Utility Token Classification**

False

**D.6A Perimeter assessment under MiCA and financial-instrument laws**

**Not an ART:** no stabilization mechanism; no peg to any fiat/asset; no redemption at par; no reserve/basket.

**Not an EMT:** not issued at par against funds; not redeemable at par in fiat; no e-money issuer authorization or claim.

**Not a financial instrument:** no equity/credit rights; **no profit/dividend/interest** rights; governance is protocol-level and **non-pecuniary**; rewards (staking/liquidity) are **usage incentives**, not consideration for capital risk.

**Result:** RIZE is a **Title II crypto-asset (OTHER)**.

**Mitigants:** clear “no passive income/no profit rights” disclosure in Summary/G.7; staking/liquidity programs described as **variable, discretionary network incentives**; no redemption or buy-back commitments; no claim on issuer assets.

**D.7 Key Features of Goods/Services for Utility Token Projects**

The RIZE token is the core utility token of the Rizenet blockchain and T-RIZE tokenization platform, providing access to various services and functionalities within the ecosystem. The RIZE token serves as the foundation of the T-RIZE ecosystem, ensuring efficiency, security, and decentralization in asset tokenization and financial services.

**Key Features of the RIZE Token Utility:**

1. **Transaction Fees & Payments:** \$RIZE is required for on-chain transactions, tokenization fees, and smart contract executions within the platform.
2. **Access to Tokenized Assets:** Users need \$RIZE to participate in investment opportunities and interact with tokenized real-world assets.
3. **Governance & Treasury Voting:** Token holders can vote on proposals related to platform development, network upgrades, and fund allocations from the Governance Treasury.
4. **Staking & Liquidity Rewards:** Users can stake RIZE to earn rewards or provide liquidity for decentralized finance (DeFi) applications within the ecosystem.
5. **Lending & Borrowing:** The platform enables on-chain lending protocols, where tokenized RWAs can be used as collateral for loans.
6. **AI & Data Access:** \$RIZE is used to access AI-powered analytics and decentralized machine learning models, providing real-time insights for institutional investors.
7. **Cross-Chain Interoperability:** The token facilitates seamless transactions across multiple blockchain networks, including Avalanche (L1), Base, and future integrations.

**D.8 Plans for the token**

The RIZE token is central to the Rizenet blockchain and T-RIZE tokenization platform, designed to support the tokenization of real-world assets and decentralized financial services. The token’s development roadmap focuses on ecosystem expansion, governance evolution, and long-term adoption.

**Short-Term Plans (2025-2026):**

- Token Generation Event (TGE) in early 2025, followed by listings on centralized (CEXs) and decentralized (DEXs) exchanges.
- Implementation of staking and liquidity rewards to incentivize participation and stabilize market dynamics.
- Governance Treasury activation, allowing token holders to vote on platform upgrades, fund allocation, and ecosystem improvements.
- Expansion of tokenized asset offerings, providing access to institutional-grade real estate, private credit, and alternative investments.

**Long-Term Plans (2026 & Beyond):**

- Cross-chain interoperability enhancements, integrating additional blockchain networks beyond Avalanche and Base.
- Decentralized lending and RWA-backed DeFi solutions, enabling on-chain borrowing, collateralized loans, and revenue-generating investment pools.
- Progressive governance decentralization, allowing the community to influence ecosystem development through on-chain proposals.
- AI-powered risk assessment and financial modeling, utilizing federated learning for institutional-grade analytics.

**D.9 Resource allocation**

The resources required for the project, such as personnel, experienced management staff, appropriate facilities and infrastructure, as well as technical equipment, are already available. All financial means necessary for project preparation and the successful project launch since the company's founding have been provided by the project initiators.

**D.10 Planned use of Collected funds or crypto-Assets**

n.a.

No funds are being collected under this White Paper. The project has been funded from prior rounds and treasury allocations. Historical use of proceeds from prior sales (pre-EU admission) is disclosed in **Annex [X]** for transparency.

## VII. Part E - Information about the offer to the public of crypto-assets or their admission to trading

<b>E.1 Public offering or admission to trading</b>	ATTR
<b>E.2 Reasons for public offer or admission to trading</b>	The RIZE utility token has been admitted to trading on Kraken, an EU-authorised Crypto-Asset Trading Platform (CATP, MIC: PGSL).
<b>E.3 Fundraising target</b>	n.a.– no primary issuance or capital raise.
<b>E.4 Minimum subscription goals</b>	n.a.– no primary issuance or capital raise.
<b>E.5 Maximum subscription goals</b>	n.a.– no primary issuance or capital raise.
<b>E.6 Oversubscription Acceptance</b>	n.a.
<b>E.7 Oversubscription allocation</b>	n.a.
<b>E.8 Issue price</b>	Tokens will be acquired at <i>spot market</i> prices quoted on each CATP at the time of trade.
<b>E.9 Official currency or any other crypto-assets determining the issue price</b>	Quoted primarily in <b>USD</b> , or crypto pairs such as <b>USDC/RIZE</b> depending on the CATP.
<b>E.10 Subscription fee</b>	No subscription fees or any other fees were charged.
<b>E.11 Offer price determination method</b>	n.a. (no offer to the public)

<b>E.12 Total number of offered/traded crypto-assets</b>	At the time of issuing this White Paper, 27% of the total supply ( $\approx$ 1.35 billion RIZE out of 5 billion) is unlocked and admitted to trading. The remaining tokens are subject to lock-up or vesting schedules.
<b>E.13 Target holders</b>	ALL
<b>E.14 Holder restrictions</b>	Residents of countries under EU/UN sanctions, U.S. persons (unless the relevant CATP is registered with U.S. regulators), and minors (<18 years) are restricted. Depending on the CATP's policy on the customers' acceptance.
E.15 Reimbursement notice	n.a – no subscription monies raised.
E.16 Refund mechanism	n.a.
E.17 Refund timeline	n.a.
E.18 Offer phases	n.a.
E.19 Early purchase discount	n.a.
E.20 Time-limited offer	n.a.
E.21 Subscription period beginning	n.a.
E.22 Subscription period end	n.a.
E.23 Safeguarding arrangements for offered funds/crypto- Assets	n.a.
<b>E.24 Payment methods for crypto-asset purchase</b>	CATP-supported bank transfer, SEPA instant, card, or on-chain settlement (e.g., USDT, USDC).

<b>E.25 Value transfer methods for reimbursement</b>	Same rail originally used.
E.26 Right of withdrawal	n.a.
<b>E.27 Transfer of purchased crypto-assets</b>	All purchased RIZE tokens were transferred to purchasers' eWallets through vesting portal.
<b>E.28 Transfer time schedule</b>	n.a.
<b>E. 29 Purchaser's technical requirements</b>	Internet connection, CATP account, an electronic wallet (eWallet) that complies with the Base standard.
<b>E.30 Crypto-asset service provider (CASP) name</b>	Payward Global Solutions Ltd.
<b>E.31 CASP identifier</b>	9845003D98SCC2851458
E.32. Placement form	NTAV
<b>E.33 Trading platforms name</b>	Kraken
<b>E.34 Trading platforms Market identifier code (MIC)</b>	PGSL
E.35 Trading platform access	n.a.
E.36 Involved costs	n.a.
	Trading RIZE on CATPs may involve fees (e.g. trading, withdrawal). These fees are set solely by the CATP and are not determined or controlled by the Company.

E.37 Offer expenses

n.a.

**E.38 Conflicts of interest**

Function	Entity	Jurisdiction	Key SLA / termination risk	Substitutability	Potential conflicts & mitigants
Market making / liquidity	Wintermute LP	UK	Termination or spread widening may impair liquidity	High (multi-MMs)	No fee-sharing; arms-length agreement; disclosure of incentives
Smart-contract audit	Hashlock	AU	Lapse of maintenance reviews	High	No indemnity; multiple audits prior to upgrades
Interoperability	Chainlink (CCIP)	–	Oracle downtime risk	Medium	Fallback oracles; rate-limit caps
Custody/MPC	Fireblocks	–	Service outage	Medium	Cold-storage contingency; withdrawal delays disclosed
CATP	Kraken (PGSL)	EU	Delisting/pauses	Medium/High	Multi-venue strategy; no liquidity guarantees

E.39 Applicable law

n.a.

RIZE is already admitted to trading on a named EU-authorised CATP (Kraken, MIC:PGSL).

E.40 Competent court

n.a.

RIZE is already admitted to trading on a named EU-authorised CATP (Kraken, MIC:PGSL).

## VIII. Part F - Information about the crypto-assets

### F.1 Crypto-asset type

The RIZE token is a utility token according to Article 3(1) of MiCAR and is classified as a “crypto-asset other than asset- referenced tokens or e-money tokens.” It is solely intended to provide access to services and products within the T-RIZE Platform. The RIZE token was created on Base platform. The token does not serve as a means of payment, financial instrument, or security, and it does not grant ownership or participation rights.

### F.2 Crypto-asset functionality

The **RIZE token** is the **utility and governance token** of the **Rizenet blockchain** and **T-RIZE tokenization platform**, enabling users to access **tokenized real-world assets** (and participate in **on-chain governance**). It is used for **transaction fees, payments, staking, and liquidity mining**, ensuring smooth platform operations.

Holders can **vote on governance decisions**, stake tokens for rewards, and use **RIZE** to access **lending protocols** where tokenized RWAs serve as collateral. Additionally, **RIZE powers AI-driven analytics**, providing institutional-grade insights. The token is **multi-chain compatible**, currently operating on **Base as an ERC-20 token**, with future expansion planned.

The RIZE token is designed to offer token holders exclusive benefits within the T-RIZE Platform.

Upon the successful implementation of the RIZE project, Issuer applied for trading approval and listed the RIZE token on multiple cryptocurrency exchanges. However, there is no guarantee that the RIZE token will remain listed. If the RIZE token is listed on a cryptocurrency exchange, it can be traded for fiat currency or other cryptocurrencies, based on the crypto exchange’s terms of use.

#### Governance implementation:

- **Core contracts (Base):**
  - o Governor [0x1829a3f35f4ef621f410e2c487499a8e933da885],
  - o Governance Treasury [0x9525dF984B7062C7c0fB1038C745467396241e7b].
- **Proposal threshold:** holders with  $\geq 1.0\%$  of circulating supply **or** delegated equivalent.
- **Quorum:** 5% of vote-escrowed supply at snapshot.
- **Maturity-weighted voting system (“Diamond Hands”):** lock 1–36 months; voting weight scales up to **3×** at 36 months; withdrawal cancel maturity bonus.
- **Upgrade & pause controls:**
  - o Upgradeability = No upgradeability because it is immutable
  - o Configuration changes = Only possible by the Governor
  - o Governor is a 3/5 multisig
  - o Pause controls on new bonds and not withdrawals
- **Transparency:** all parameters and addresses are published at <https://basescan.org/address/0x136A429bEE94a5A02240Ff74023B46347cae87c9#readContract> and cannot be changed without on-chain approval.



<b>F.3 Planned application of functionalities</b>	Services and goods from the Issuer are available from the start of the public offering and can be exchanged for RIZE tokens.
<b>F.4 Type of crypto-asset white paper</b>	OTHR  This is a white paper for crypto-assets other than asset-referenced tokens or e-money tokens.
<b>F.5 The type of submission</b>	NEW  This is the submission of a new white paper.
<b>F.6 Crypto-asset characteristics</b>	The RIZE token has the following characteristics: <ul style="list-style-type: none"> <li>- <b>Technical Features:</b> The RIZE token is based on the Base blockchain and implemented according to the ERC20 standard. The token is divisible up to 18 decimal places. The token implements standard technical features including transferability between blockchain addresses and compatibility with non-custodial wallets.</li> <li>- <b>Legal Features:</b> The RIZE token is classified as “OTHER (Title II)” under MiCAR and as a crypto asset that is neither categorized as an asset-referenced token nor an e-money token. It is solely intended to provide access to products and services within the T-RIZE Platform. It does not grant ownership rights, dividends, interest, returns, or participation rights.</li> <li>- <b>Economic Features:</b> The token enables the purchase of products and services as well as access to exclusive benefits within the T-RIZE Platform. After listings on cryptocurrency exchanges, the RIZE token may be traded. Listing on the exchanges is not guaranteed for the future.</li> </ul>
<b>F.7 Commercial name or trading name</b>	RIZE (token)
<b>F.8 Website of the issuer</b>	<a href="https://rizenet.io">https://rizenet.io</a>
<b>F.9 Starting date of offer to the public or admission to trading</b>	Admission to trading is sought on Kraken (Payward Global Solutions Ltd; MIC: PGSL). The starting date will be disclosed by the CATP once admission is confirmed.
<b>F.10 Publication date</b>	2025-10-22

<b>F.11 Any other services provided by the issuer.</b>	No.
<b>F.12 Language or languages of the crypto-asset white paper</b>	English.
<b>F.13 Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available</b>	Not yet available.
<b>F.14 Functionally fungible group digital token identifier, where available</b>	n.a.
<b>F.15 Voluntary data flag</b>	True (voluntary)
<b>F.16 Personal data flag</b>	True (yes)
<b>F.17 LEI eligibility</b>	True (eligible)
<b>F. 18 Home Member State</b>	Ireland
<b>F. 19 Host Member States</b>	Austria, Belgium, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Italy, Latvia, Lithuania, Liechtenstein , Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden.

## IX. Part G - Information on the rights and obligations attached to the crypto-assets

### G.1 Purchaser rights and obligations

#### Right to Exchange for Services/Products:

After purchasing the RIZE token, the token holder had the right to exchange the token for products and services offered by the Issuer.

#### Right of Transfer:

The holder can transfer RIZE tokens to third parties. Upon transfer, all rights and obligations are transferred to the new holder.

#### Trading:

As long as RIZE token is listed on cryptocurrency exchanges, holders can trade their tokens there.

#### Obligations of the Token Holder:

Payment of Purchase Price: Token buyers must pay the agreed purchase price when acquiring RIZE tokens and complete the KYC process (anti-money laundering compliance) during the purchase. This is the buyer's only obligation.

### G.2 Exercise of rights and obligations

#### Exchange for Services and Products:

Services and products are published on the Rizenet website.

Token holders can exchange RIZE tokens for services and products starting from the public offering.

Platform users must connect their self-custodial wallets to the Platform.

#### Transfer to Third Parties:

RIZE tokens can be transferred directly via the Base blockchain. All rights and obligations are transferred to the new holder upon transfer.

#### General:

All rights, obligations, and conditions must be exercised in compliance with applicable laws and the provisions outlined in the whitepaper.

Changes or new information will be regularly published on the Rizenet website and through the newsletter.

**G.3 Conditions for modifications of rights and obligations** The Issuer hereby confirms that it will not change the rights described in this Whitepaper and that it will not impose any further obligations on token holders even after the public offer has been completed.

**G.4 Future public offers** No additional public offerings of RIZE tokens are currently planned. Should the need for future offerings arise, they will be conducted transparently and in compliance with MiCAR.

**G.5 Issuer retained crypto- assets** 10% of the total available RIZE token were held by the issuer for treasury purposes and 10% for ensuring liquidity. T-RIZE kept 14% of all issued RIZE tokens.

**Vesting & Unlock Schedule:**

- Vesting documentation (read-only): <https://docs.rizenet.io/docs/rizenet/RIZE%20Token/Tokenomics/allocations>
- Smart-contract addresses:

Category	Admin Wallet Address	Smart Contract Address
Category 1 - Seed	<a href="#">0x232ec0B95AbD331f43925658d410355de6b480f5</a>	<a href="#">0xaaFE9d7422e7F0ea1788ccAfd0A55F6Cf29fB70c</a>
Category 2 - Partnerships & Growth	<a href="#">0x54eDAD55d789D1b616C38b0eF6245C0E40669130</a>	<a href="#">0x0151988326Ded907853C7B75641d6A7897959510</a>
Marketing & Incubation	<a href="#">0x1d16D433fdAb22E29105A43694020b4e6f7f3360</a>	<a href="#">0x1C07bF8Dcf081A802E97FBC1B2c3A4317D69c669</a>
Private Sale 1	<a href="#">0x873d20712aBc23AFF1b7Effcd6454b08B781836</a>	-
Private Sale 2	<a href="#">0x5ADfc1A01F03C81C027Fb2F0f5e4Bac04CA9F9f4</a>	-
Strategic Reserve	<a href="#">0x98F96da8527d8d599B44c94571E79452Ed02D317</a>	<a href="#">0xAD12b1421d14130633700aF043445115d16f5f2D</a>
Liquidity - Operations	<a href="#">0x68e0D527C77e80866f52939385800469109181A7</a>	-
Liquidity - Market Maker	<a href="#">0x762584e8Ca17794953108989DdbF1849e48Af14D</a>	-
Airdrop - phase 1 (Zealy)	<a href="#">0x1829a3f35f4ef621f410e2c487499a8e933da885</a>	<a href="#">0x6426fD15a8531bf53D13D74E697E0C0d4C873a98</a>
Airdrop - phase 2 (Platform)	<a href="#">0xCa0f72BB68b15872052b2BC15d403054C3a0b2F3</a>	<a href="#">0x9EC184A32A1246E5259A73EDFc83e4Da332CcD23</a>
Governance	<a href="#">0x1829a3f35f4ef621f410e2c487499a8e933da885</a>	<a href="#">0x9525dF984B7062C7c0fB103BC745467396241e7b</a>
Treasury	<a href="#">0xc7a60E8b130Cce51b7f489Fd8B7FCF25141430cC</a>	-
T-RIZE Team	<a href="#">0xB69CecD9cf0A9f6F88b5Fa8969860e4EE6f617a9</a>	<a href="#">0x6D596a1d2c317F39029Ee7cCEA3fe1D6460811eB</a>

- **Monthly unlock table (TGE = 2025-05-15):**

Allocation	%	Tokens	Cliff (Months)	Vesting (Months)	Monthly Unlock after Cliff (Linear)
Category 1 – Seed	5%	250,000,000	6	12	0.42%
Partnerships & Growth	7%	350,000,000	6	12	0.58%
Marketing & Incubation	3%	150,000,000	3	9	0.33%
Private Sale	7%	350,000,000	0	0	100% at TGE
Strategic Reserve	10%	500,000,000	0	12	0.83%
Liquidity	10%	500,000,000	0	0	100% at TGE
Airdrop	4%	200,000,000	1	6	0.67%
Governance	30%	1,500,000,000	12	36	0.83%
Treasury	10%	500,000,000	0	0	100% at TGE
T-RIZE Team	14%	700,000,000	24	24	0.58%
Total	100%	5,000,000,000	–	–	–

- **Statement:** “No ad-hoc unlocks outside the published schedule. The contracts are immutable.

**G.6 Utility token classification** False

**G.7 Key features of goods/services of utility tokens** The T-RIZE Platform is a tool for tokenization, an integral part of a holistic ecosystem that combines the benefits of blockchain technology with real-world financial infrastructures. The Platform allows developers and businesses to customize their engagement through its modular, API-driven approach.

**Key aspects of the T-RIZE Platform include:**

- **End-to-End Tokenization Process.** The Platform facilitates asset selection, legal structuring, token creation, and post-tokenization corporate actions such as dividend distributions and cap table management.
- **Multi-Blockchain Integration.** T-RIZE is built on an Avalanche subnet (also known recently as an Avalanche L1) but also supports compatibility with EVM-networks like Base, enhancing liquidity and market access.
- **Compliant Distribution.** Through partnerships with SEC-registered ATS platforms, T-RIZE enables the secure distribution of tokenized assets, particularly in the U.S., while maintaining global reach through decentralized distribution channels.
- **Security and Compliance:** The platform enforces stringent KYC/KYB/AML measures, integrates decentralized oracles for real-time data, and adheres to ERC-3643 for permissioned token standards.
- **Innovative Features:** Rizenet integrates federated learning, a decentralized machine learning approach that enables collaborative intelligence without data sharing. This allows participants to extract valuable insights while preserving privacy. Smart contracts can then leverage this private intelligence to automate various processes seamlessly.

- **(De)Centralized Governance:** RIZE's governance is centralized. It intends to gradually migrate to decentralized governance, with key decisions made by the community (i.e., token holders) voting. \$RIZE is integral to the Platform's governance, allowing holders to vote on various proposals, such as future Platform/network developments.
- **RIZE Token:** The \$RIZE token plays a crucial role in the Platform's ecosystem. It offers several advantages to holders, which are divided into three main categories: (i) ecosystem promotion and expansion, (ii) community engagement and support, and (iii) development incentives.

RIZE token is a transferable representation of attributed functions specified in the protocol/code of the Platform. It is designed to have the following tasks within the Platform:

#### **PAYMENT TOKEN:**

\$RIZE tokens may be utilized on the Platform as the medium of exchange (payments) between different stakeholders. Holders of \$RIZE tokens can use \$RIZE to pay for transaction fees across the Platform, including costs for tokenization processes, accessing tokenized assets, and using decentralized applications (dApps) within the ecosystem (**payment token**).

#### **ACCESS TOKEN:**

The \$RIZE token is an exclusive element for accessing some of the core or exclusive features of the Platform, like access to early-stage investments, participation in premium token offerings, and membership perks across the platform (**access token**).

#### **LIQUIDITY MINING AND LENDING TOKEN:**

**Liquidity Mining:** Users who provide liquidity to decentralized exchanges (DEXs) and other liquidity pools on the T-RIZE platform earn \$RIZE tokens as rewards. This mechanism enhances platform liquidity and trading volume while incentivizing active community participation.

**Lending:** T-RIZE is developing an on-chain lending protocol that allows institutions and users to leverage tokenized RWAs as loan collateral. This protocol, powered by \$RIZE tokens, ensures that the lending market operates within a fully decentralized, permissioned environment, reducing risks and improving participant liquidity.

- **Borrowing and Lending:** Verified institutions can use their tokenized assets as collateral to secure loans through the on-chain lending protocol. The protocol will support both stable and variable interest rate options, providing flexibility in borrowing costs. Borrowers are required to maintain over-collateralization to manage volatility risks.
- **Real-Time Asset Valuation:** By integrating artificial intelligence (AI) for predictive analytics, the platform offers real-time updates on asset values, ensuring that the collateral for loans remains sufficient. This dynamic valuation system reduces risk for lenders and enhances market transparency.

#### **AWARD TOKEN:**

**Discounts on Platform Fees:** Users holding \$RIZE tokens can benefit from reduced platform fees, incentivizing the use and holding of the token.

**(Decentralized Finance (DeFi):** \$RIZE powers DeFi mechanisms such as staking, liquidity mining, and lending protocols. These mechanisms provide liquidity to the ecosystem and allow token holders to earn rewards by participating in various DeFi activities.

#### **GOVERNANCE TOKEN:**

\$RIZE holders are essential in governing the T-RIZE ecosystem through decentralized governance structures. The governance model is designed to ensure that token holders have a say in key platform decisions, such as protocol upgrades, network parameters, and the allocation of funds within the governance treasury.

- **Voting Rights:** \$RIZE token holders can vote on governance proposals, including decisions regarding protocol upgrades, allocation of funds within the governance treasury, and network parameters. Voting power is enhanced through long-term staking, with a mechanism known as "Diamond Hands Voting Power," where token holders can increase their voting power up to 3x by staking their tokens for up to 36 months.
- **Treasury Management:** The governance treasury, which holds 30% of the fully diluted valuation (FDV) of the \$RIZE token supply, funds ecosystem development, including grants for developers, research initiatives, and strategic partnerships. Token holders vote on how these funds are allocated, ensuring the community drives the platform's future.

#### **TOKEN FURTHER UTILITY EXPANSION:**

While \$RIZE is the native token for the Rizenet blockchain, the platform is designed to be interoperable with other blockchain ecosystems, including Avalanche, and Base. This cross-chain compatibility ensures liquidity and market access, enabling users to leverage the broader decentralized finance ecosystem.

- **Cross-Chain Integration:** The Platform plans to integrate with decentralized exchanges (DEXs) and permissioned networks to facilitate cross-chain transactions, thus broadening the use case for \$RIZE tokens. Users can seamlessly interact with multiple blockchain environments through these integrations, enhancing liquidity and user engagement.
- **Future Utility Expansion:** The Company is exploring further expansions of \$RIZE utility, potentially integrating it into other digital ecosystems unrelated to the T-RIZE platform. This would increase the token's use cases and further drive demand.

G.8 Utility tokens redemption

n.a.

<b>G.9 Non-trading request</b>	True (sought)
<b>G.10 Crypto-assets purchase or sale modalities</b>	<p>n.a.</p> <p>The RIZE utility token has been admitted to trading on Kraken, an EU-authorised Crypto-Asset Trading Platform (MIC: PGSL).</p> <p>RIZE may be available on <b>third-country exchanges</b>. Any such non-EU trading venues are <b>outside the scope</b> of this white paper.</p>
<b>G.11 Crypto-assets transfer restrictions</b>	There are no such restrictions.
<b>G.12 Supply adjustment protocol</b>	True ( Yes)
G.13 Supply adjustment mechanisms	n.a.
<b>G.14 Token value protection schemes</b>	The crypto asset does not have a safeguarding mechanism to protect its value.
G.15 Token value protection schemes description	n.a.
<b>G.16 Compensation schemes</b>	False (No)
G.17 Compensation schemes description	n.a.
<b>G.18 Applicable law</b>	The RIZE token is subject to the laws of British Virgin Islands.
<b>G.19 Competent court</b>	By default, any disputes arising in connection with this white paper or the RIZE token shall be resolved by arbitration before the <b>BVI IAC (International Arbitration Centre at BVI)</b> .



Where arbitration is not possible or legally unenforceable, disputes shall fall under the exclusive jurisdiction of the competent courts of the British Virgin Islands, without prejudice to mandatory rights of EU consumers to bring claims before the courts of their domicile under applicable EU consumer-protection law.

## X. Part H – information on the underlying technology

### H.1 Distributed ledger technology (DLT)

The RIZE token is based on the Base blockchain, an established Distributed-Ledger Technology (DLT) widely used worldwide for numerous cryptocurrency and smart contract projects.

#### Technology Used:

The RIZE token has been implemented on the Base blockchain in compliance with the ERC20 standard. This standard ensures compatibility and interoperability with existing wallets, exchanges, and decentralized applications (DApps) that also support the ERC20 standard.

The Base blockchain is a public, decentralized blockchain that ensures security and transparency through its robust and proven network.

#### Technological Advantages:

- Security: The Base blockchains provide a high level of protection against manipulation due to its decentralized structure and consensus mechanism.
- Transparency: All transactions, including the transfer of RIZE token, are publicly visible on the public blockchain.
- Smart Contracts: The RIZE token is managed through smart contracts, which enable automation, efficiency, and traceability in token management.

#### Role of Technology in the Project (Rizenet blockchain):

The Base blockchain serves solely as the technological foundation for the issuance and management of the RIZE token.

Rizenet blockchain has been developed as a proprietary blockchain. Rizenet blockchain, a public-permissioned distributed ledger optimized for real-world asset (RWA) tokenization, decentralized finance (DeFi), and AI-driven financial services.

### H.2 Protocols and technical standards

#### Base Blockchain Protocol:

The RIZE token is based on the Base network, which utilizes decentralized Distributed-Ledger Technology. This protocol provides the foundation for secure transactions and smart contracts. Base tokens are issued on ERC-20 (Ethereum) token standard.

ERC20 Token Standard: The ERC20 standard is a technical protocol for issuing and managing tokens, ensuring that the RIZE token is compatible with most wallets, exchanges, and decentralized applications (DApps).

**Base Blockchain Protocol:**

The RIZE token is based on the Base blockchain protocol, which leverages Ethereum's Layer 2 scaling technology to enhance transaction speed and reduce costs while maintaining security through decentralized Distributed-Ledger Technology. This protocol enables efficient execution of smart contracts and secure transactions.

**RIZE token contract:** 0x9818b6c09f5ecc843060927e8587c427c7c93583

**H.3 Technology used**

The RIZE token is based on the proven Base blockchain technology, a decentralized Distributed-Ledger Technology that serves as the foundation for a wide range of cryptocurrency and smart contract projects worldwide.

**H.4 Consensus mechanism**

Proof-of-Stake (PoS)-Mechanism

**H.5 Incentive mechanisms and applicable fees**

The security of transactions involving RIZE token is fully ensured by the Base blockchain. The issuer does not provide its own incentive mechanisms but relies on the existing security mechanisms and fee structures of the Base platform.

**H.6 Use of distributed ledger technology**

True ( Yes), DLT operated by the issuer.

**H.7 DLT functionality description**

**Decentralization:** The Base blockchain is a decentralized networks operated by a global community of validators and developers. There is no central operator or control point.

**Transparency and Immutability:** Transactions on the Base blockchain are transparent and recorded on a public, immutable ledger accessible to all users.

**Smart Contracts:** The RIZE token is based on the ERC20 standard, a smart contract protocol that defines rules for token transactions and interactions (e.g., transferability, divisibility, and supply).

**Security:** The Base blockchain are secure against manipulation and attacks through cryptographic methods. Each transaction is verified and confirmed by the network's validators.

**Automated Processes:** Smart contracts enable automated and programmable actions, such as the transfer of RIZE token directly to the buyer's wallet address after a transaction.

**H.8 Audit**

True (Yes)

**H.9 Audit outcome**

Security audit passed.

## XI. Part I – Information on risks

### I.1 Offer-related risks

The public offering of crypto-assets, including RIZE token, involves certain general risks that are common in the cryptocurrency industry. These risks are not specific to our project but affect the entire industry and depend on individual market conditions and regulatory frameworks.

**Market Uncertainty:** As with any new project in the cryptocurrency industry, the success of the public offering depends on factors such as general market conditions, demand for the services offered, and investor confidence. There is a possibility that the planned funds may not be fully raised, which could impact the timeline or scope of the project implementation.

**Regulatory Risks:** The legal status of cryptocurrencies, including RIZE token, can vary across jurisdictions. While we comply with existing regulations, the introduction of new regulatory systems or changes to existing laws could influence the use or trading of cryptocurrencies. This risk is inherent to the entire industry and not specific to our project.

**Risk of Uninsured Losses:** Cryptocurrencies are generally not covered by public insurance. The issuer does not offer insurance to cover potential losses.

**Risks Related to Token Markets:** RIZE token is primarily intended for accessing the services of our company. The potential for a secondary market for the token depends on future developments, which cannot be guaranteed at this time.

Pursuant to Article 6(5) of MiCAR, we draw attention to the risks that a crypto asset may lose its value in whole or in part, that a crypto asset may not always be transferable, or that the crypto asset may not be liquid. All of these risks may also apply to the RIZE token.

### I.2 Issuer-related risks

The risks described here are general considerations that can be relevant to any company in an early development phase and should not be interpreted as specific issues of our company.

**Dependence on Key Personnel:** As in many companies, success strongly depends on the individuals involved. The loss of key personnel could cause delays in any project. However, we have taken steps to mitigate such risks, such as building a competent and reliable team.

**Financial Stability:** The execution of projects in the cryptocurrency industry requires careful budgeting and management. The Issuer is committed to ensuring financial stability and has planned the project based on realistic assumptions.

**Risk of Company Dissolution:** As with any company operating in a dynamic industry, there is a potential risk of insolvency. Operating expenses are incurred during business operations. If the sale of RIZE token progresses more slowly than anticipated, there is a risk that costs may exceed revenues.

### I.3 Crypto-assets-related risks

These risks are not specific to RIZE token but apply generally to the use and management of cryptocurrencies.

**Loss of Access to Tokens:** Secure management of private keys is essential for accessing cryptocurrencies. Users should therefore rely on proven wallets and custody services to minimize the risk of loss.

**Risk of Cryptographic Vulnerabilities:** Technological advancements, such as quantum computing, could pose potential risks to cryptocurrencies. However, the industry is actively working to anticipate such developments and implement solutions.

**Risk of Insufficient Interest:** The success of a token depends on its acceptance. The Issuer is actively working to foster demand through high-quality services and a strong community.

### I.4 Project implementation-related risks

The risks described here are generally applicable to projects in a development phase and are not specific to our project.

**Dependence on Successful Fundraising:** Projects like ours require successful fundraising. However, we have developed a solid concept to maximize the realization of our project goals.

**Project Delays:** Delays can occur in any development process. Our team is committed to minimizing such delays and will keep investors regularly informed about progress.

**External Factors:** Political, economic, or regulatory changes can impact any project. The Issuer closely monitors developments in the industry and strives to adapt proactively.

### I.5 Technology-related risks

The technology used is based on the proven Base blockchain, which has been successfully utilized by numerous projects. However, there are general technological risks in the industry.

**Dependence on the public blockchain infrastructure:** Base blockchains are stable and reliable platforms. Nevertheless, unexpected issues could arise, as with any technology.

**Risk of Security Vulnerabilities:** Security vulnerabilities in the blockchain or smart contracts could theoretically occur. The Issuer has conducted an external audit to minimize such risks.

**Technological Advancements:** Blockchain technology is evolving rapidly. The Issuer closely monitors these developments and will adapt the technologies used as needed.

### I.6 Mitigation measures

The Issuer has taken measures to minimize the described risks as much as possible:

- **Secure Management of Private Keys:** We recommend that our users rely on proven wallets and secure storage solutions.
- **Transparent Communication:** We keep our users and investors regularly informed about progress and developments.
- **Proven Technology:** By utilizing the established blockchain platforms, we benefit from a stable and secure foundation.

# XII. Part J – Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts

## J.1 Adverse impacts on climate and other environment-related adverse impacts

**Methodology & scope.** We will disclose qualitative and quantitative indicators covering (i) energy consumption per transaction and per validator activity on Base, (ii) estimated carbon intensity (gCO<sub>2</sub>e/kWh) using grid-mix data for validator geographies, (iii) Scope 2 electricity for any operated infrastructure, and (iv) Scope 3 for outsourced cloud services.

**Data sources.** Public chain telemetry, node provider dashboards, CSP invoices, and reputable LCA datasets. **Targets & cadence.** First metrics report within 90 days of admission, then annually; mitigation roadmap to prioritize migration to lower-carbon providers, validator geo-diversification and offsets (if used) with quality criteria.

**Limitations.** Estimates may vary with validator churn and network conditions. We will document assumptions and provide reproducible calculations.

**Goals of Future Analysis:** In line with our vision for sustainable development, we will take measures to minimize negative environmental impacts as the project advances. This will specifically include risk assessments and the implementation of concrete mitigation strategies.

**Sustainability as a Long-Term Goal:** Our commitment to environmental and climate protection does not end with project financing. Instead, we see it as an ongoing process in which we consistently focus on avoiding and reducing adverse impacts throughout the entire project lifecycle. Regular reporting and transparent communication will ensure that all stakeholders are informed about progress and challenges.

**Summary:** With the RIZE token, we are laying the foundation for an innovative project that not only pursues economic goals but also aspires to be sustainable and environmentally conscious. Our commitment to analyzing and reducing adverse impacts on the climate and environment is a key component of our vision and will be an integral part of the project's implementation.